



Global Scenario of Coconut Sector

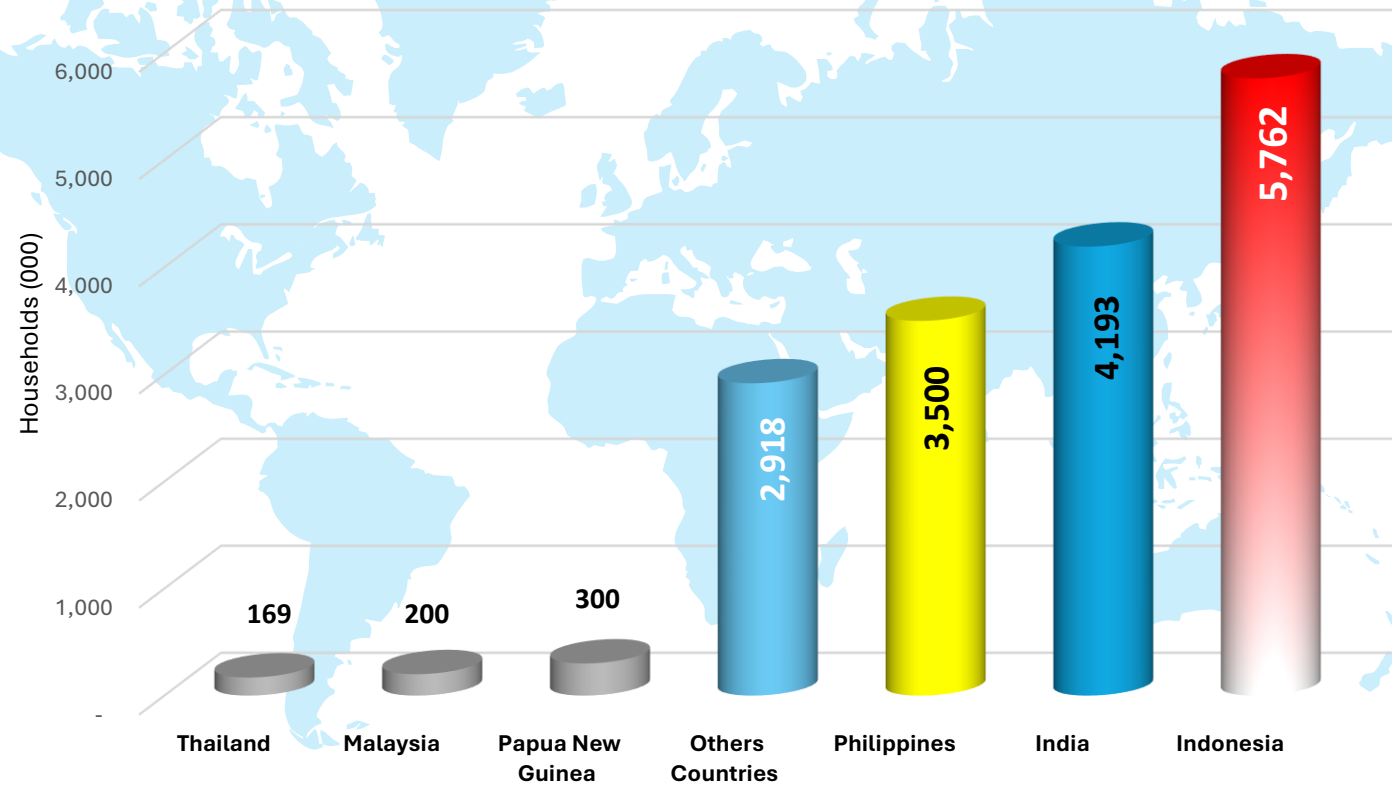
Sustainable Coconut Roundtable 2024,
27 September 2024
Sheraton Manila Hotel

ICC Secretariat
Jakarta- Indonesia

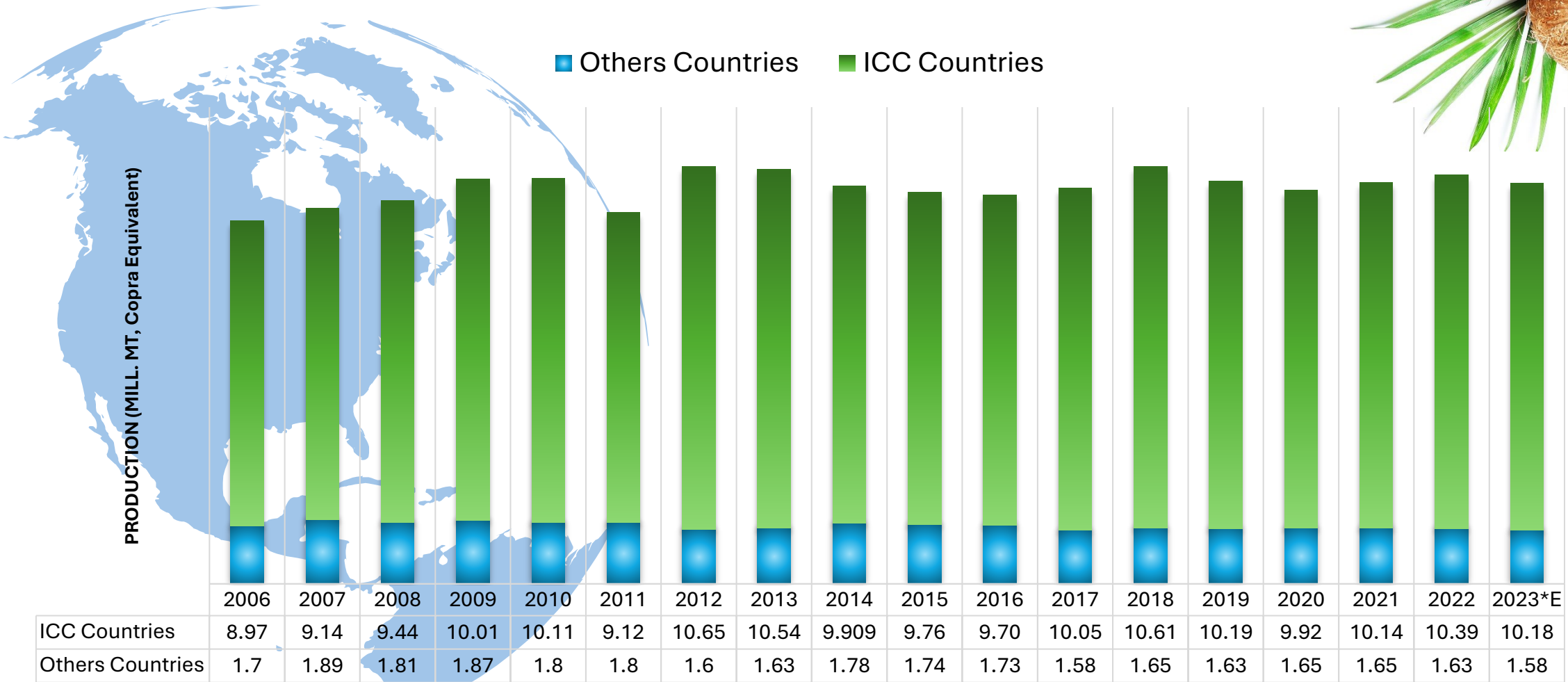
Coconut Plantation 2022



17,209 Estimated Households (*000) Worldwide



Global Production: on a plateau



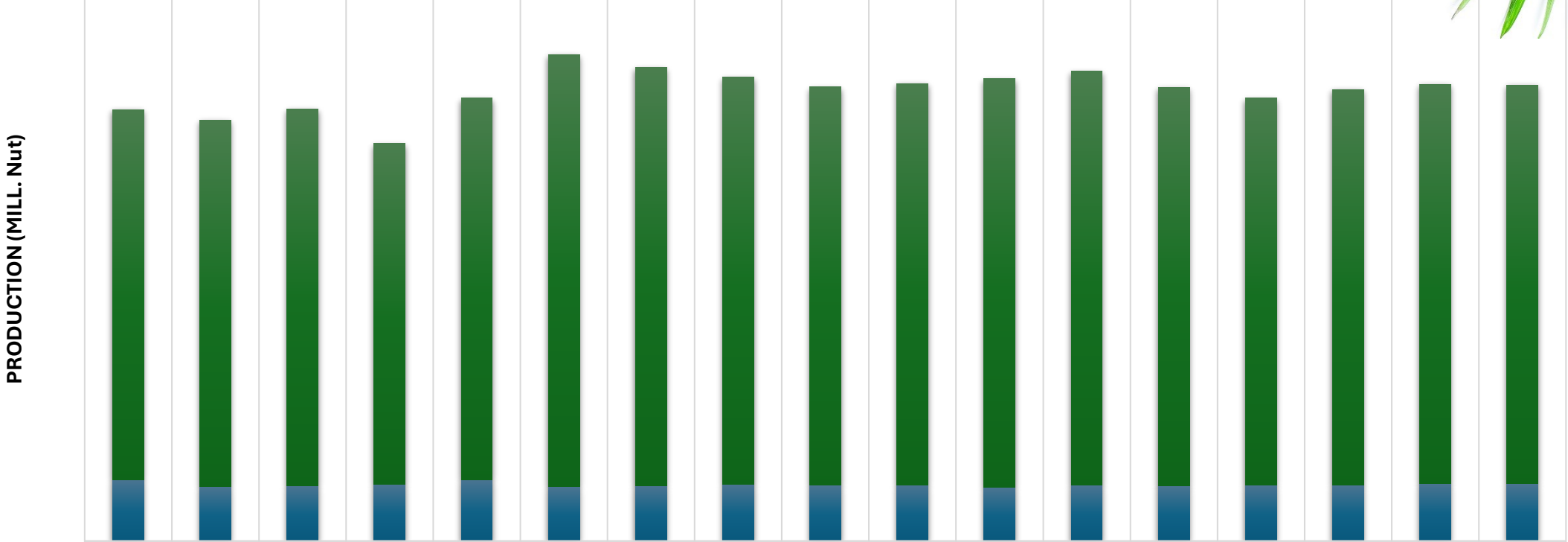
Source: ICC
 E: Estimated figures
 © 2024



Global Production: on a plateau



■ Others Countries ■ ICC Countries



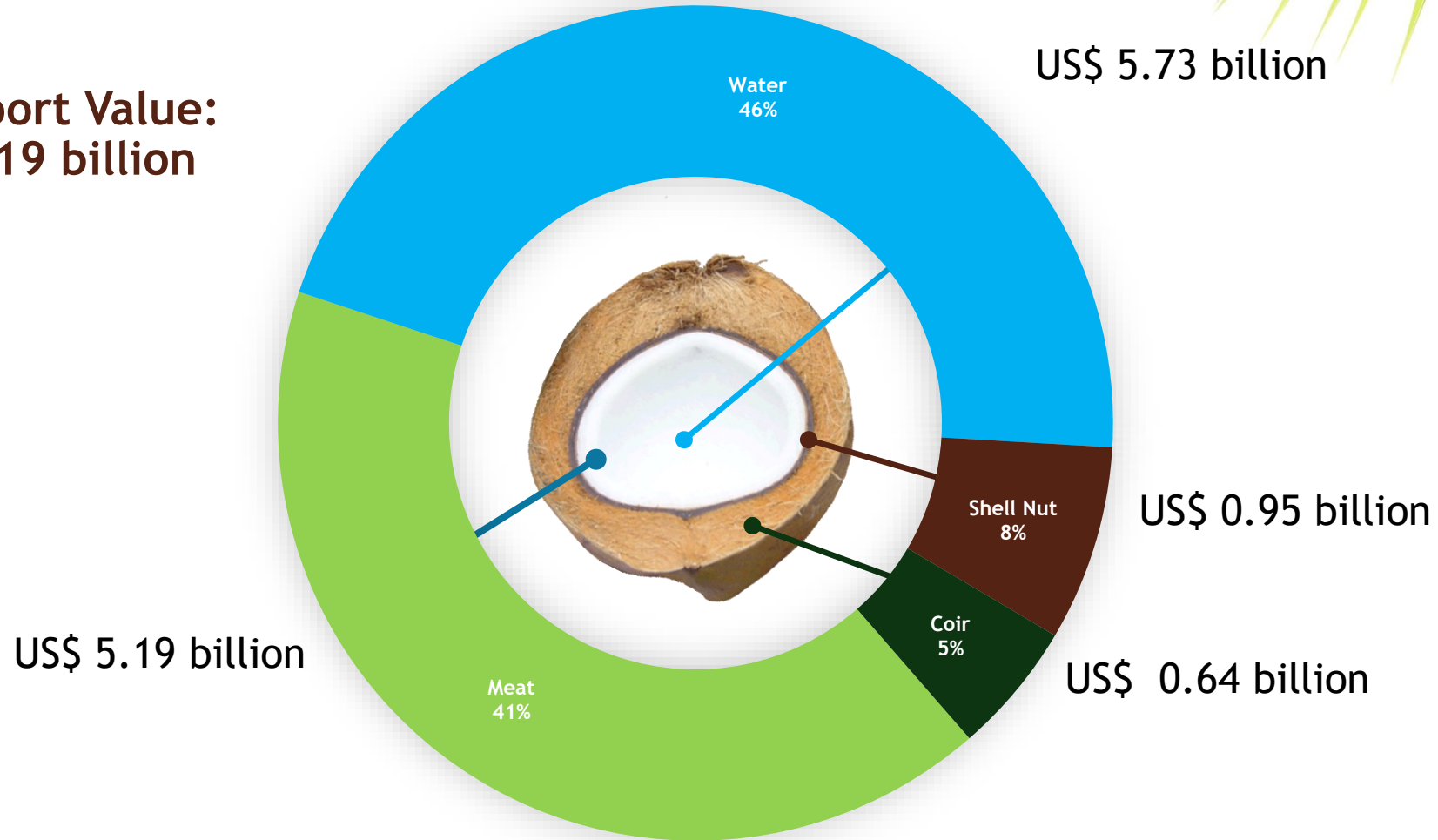
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023*E
ICC Countries	54.65	54.14	55.63	50.37	56.31	63.84	61.74	60.18	58.78	59.28	60.39	61.12	58.86	57.15	58.43	58.91	58.85
Others Countries	9.07	8.02	8.17	8.33	9.07	8.02	8.17	8.33	8.26	8.27	7.89	8.23	8.15	8.24	8.24	8.53	8.49

Source: ICC
 E: Estimated figures
 © 2024

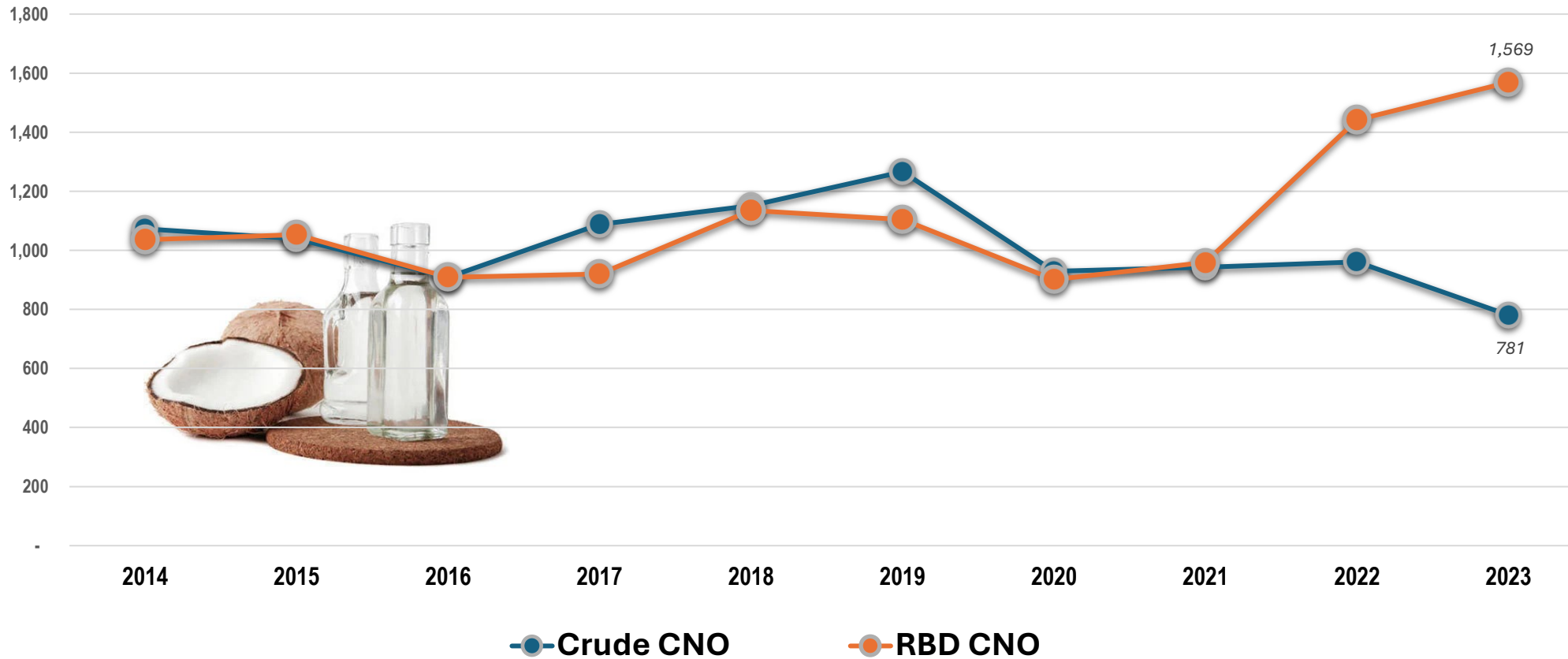


Global Export Value 2023

Total Export Value:
USD 14.19 billion

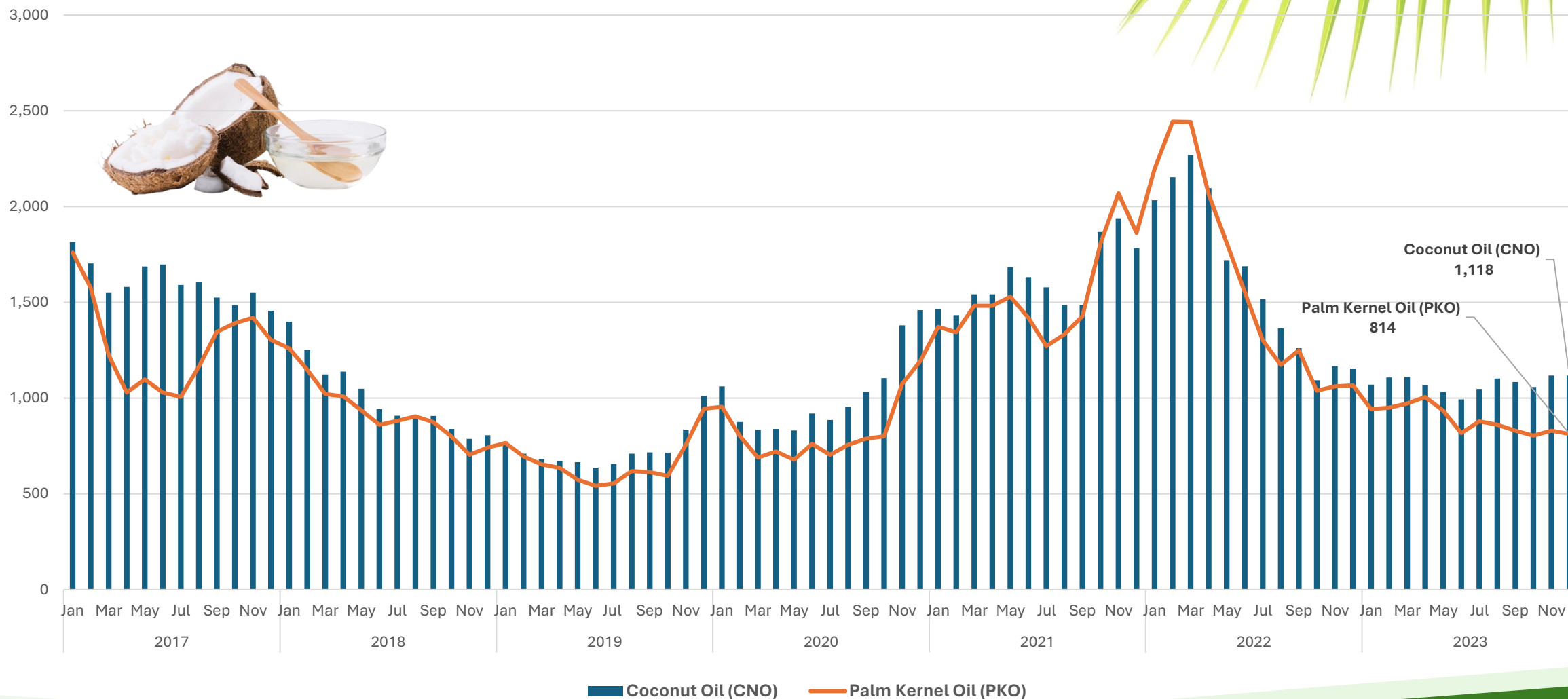


Global Export Crude & RBD Coconut Oil ('000MT)



Coconut Oil Price Trend

(US\$/MT, CIF Rotterdam)



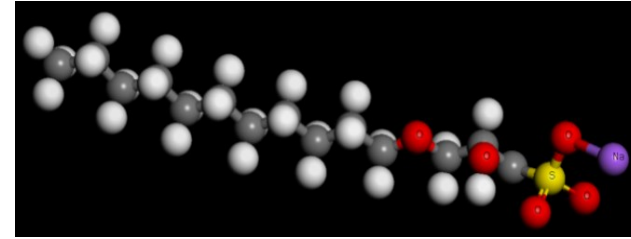
The 'Sea Change'



**Sustainable Aviation Fuel (SAF)
and other types of Biofuel**



Coconut shell speaker



Coco- & Oleochemicals



Auto Parts &



**Nata decoco &
monolaurin-based
wound healing**



Coconut Milk & yogurt



Coconut Water

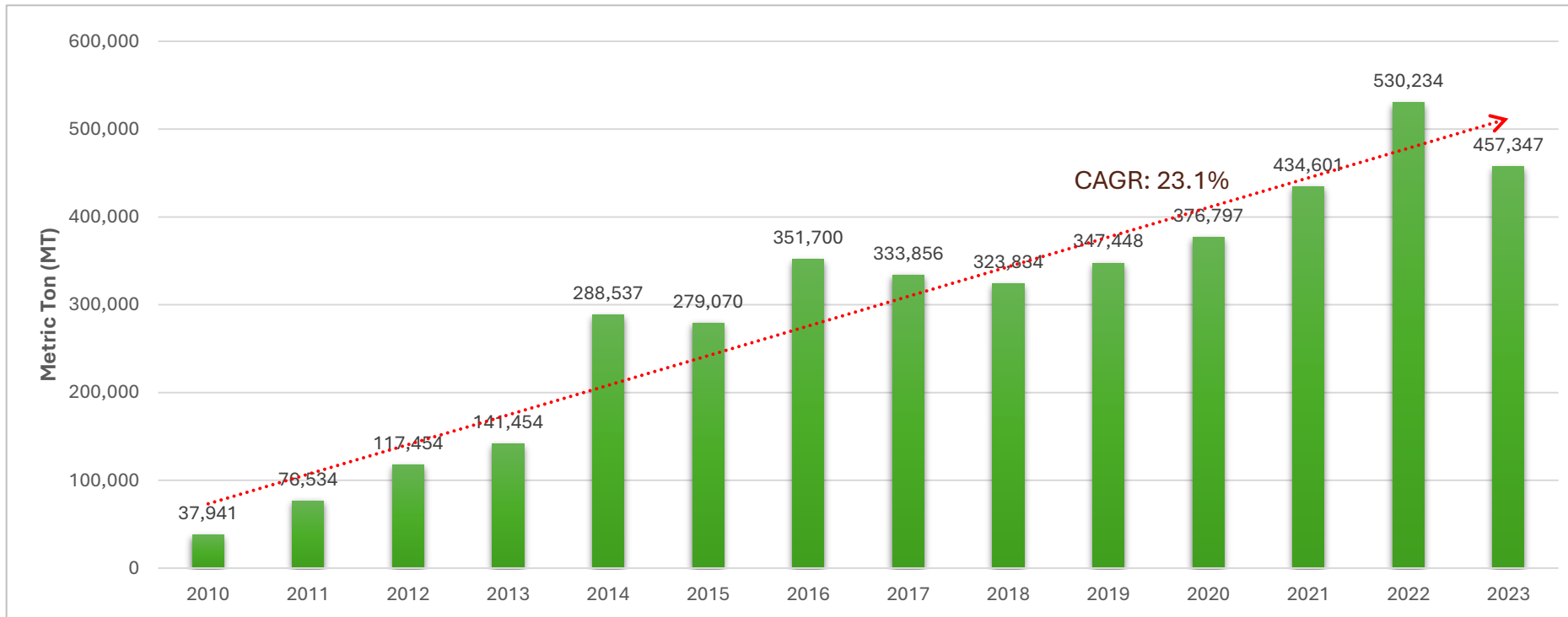


Coconut Sugar



Coconut Water Market

US Import of Coconut Water, (MT)



- **TOP SUPPLIERS:**
- Thailand
- Brazil
- Singapore

Note :
 HS Code : 081190; 081110; 081120;
 080119; 080111; 200989; 200980; 200990;
 200981; 200949; 200899; 200819; 200820;
 200590; 220290; 220299; 220210; 220410;
 220430; 220190; 220110; 250100; 252835;
 210690; 210390; 210310; 230650; 294200;
 152000; 150000;





Outlook 2023-2030

Coconut Products	CAGR (2023-2030)
Desiccated Coconut	1.86%
VCO	3.24%
Coconut Water	9.73%
Coconut Sugar	5.91%
Coconut Milk	7.74%
Nata de Coco	12.38%
Activated Carbon	2.65%

Going forward

- Outlook of markets for higher value products is extremely positive, however, competition for raw material is high amongst products
- Product development, diversification, quality including R&D requires expansion
- Major challenges are threats to the coconut tree that include senility, pest/disease infestation, adverse climate change effects and lack of investment in planting





Maraming Salamat